WHAT IS PLANNED GIVING?

A planned gift can help you establish your personal or family legacy with The Communities of Don Guanella and Divine Providence and extend your generosity into the future. By reflecting on this giving opportunity, you are truly leaving a long-lasting impact for the beautiful residents and clients we serve.

In addition to the significant impact of a planned gift, these types of charitable donations often cost you nothing during your lifetime and offer you and your family a substantial tax savings.

Unlike cash donations, planned gifts are unique because they allow you to choose from a variety of giving options to help you achieve you or your family's philanthropic vision.

Several Ways to Make an Impact

The Communities of Don Guanella and Divine Providence can accept a wide variety of planned gifts to help you or your family choose the best option to honor your values and giving priorities.

Wills and Bequests include long-term options that help you establish a personal or family charitable legacy, such as:

- Wills or living trusts, also known as bequests
- Specific, residual, or contingent bequests
- Gifts from IRA or other qualified retirement plans
- Life insurance

Direct Contributions include cash gifts that can be used immediately, including:

- Publicly traded securities (stocks, bonds, and mutual funds)
- Closely held stock
- Real estate

If you are interested in any learning more about any of these opportunities to make an impact, please visit **dgdpcommunities.org/legacy** or contact us at **dgdp@thecfgp.org**.



NEWSLETTER An Introduction to Planned Giving



Make a Long-Lasting Impact on the Lives We Serve

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Day Programs at Our Lady of Fatima 10 Fatima Drive Secane, PA 19018 215-578-8204

DGDPCOMMUNITIES.ORG





LEAVING A LASTING LEGACY THROUGH YOUR WILL

A thoughtful bequest is generous and practical. A gift to The Communities of Don Guanella and Divine Providence through your will can be a unique opportunity to increase your philanthropic impact for generations to come. You can help ensure that our Communities will be here for those who need it in the years to come.

Will or Living Trust

Including The Communities in your will supports our residential and community homes and other programs that you have so generously supported in the past - in perpetuity - at no cost to you during your lifetime! Bequests are flexible, easy to get started, and fully revocable, meaning that you can adjust them at any time in case something changes.

Did you know...

A charitable bequest can reduce or, in some cases, eliminate federal estate or state inheritance taxes. For this reason, it is strongly encouraged that you discuss your plans with a certified tax accountant or personal attorney to maximize your tax savings!

Remember:

Your contribution is much more than just a donation; it is an opportunity to participate in the future of our life-affirming programs and services, planned giving donors will be honored through membership in the Saint Luigi Guanella Legacy Society.

Planned giving is an easy, flexible, thoughtful, and profoundly personal process that anybody, no matter their circumstances, can get started.

"I NEVER REALIZED THE DIFFERENCE I COULD MAKE"

We are so blessed to count several of our key supporters as members of the Saint Luigi Guanella Legacy Society through their choice to include The Communities in their wills. Often times, many of our supporters don't realize the impact they could make through a gift designated in their will. A few of these amazing benefactors wanted to share why they chose to make a charitable bequest to honor their legacy and ensure the future of our Communities.

"I am very happy to support Don Guanella through a Planned Gift. I wish I could do more. My son (Ian) has grown leaps and bounds after transitioning from our home in Norristown to the Don Guanella Community. Our family has always had a deep devotion to our Catholic faith. Knowing that Ian regularly attends Mass, prays the rosary, and is around such loving and caring staff has been such a wonderful gift for us."

- Sal Ritrovato, Parent

"I have made arrangements through the Executor of my will for funds to be made available to Divine Providence. They are providing loving, dedicated, and truly heroic service to our loved ones. Words do not convey the debt of gratitude owed to all staff and administration!" – Marguerite Powers, Parent

You can view more of these DG testimonies on our website at https://dgdpcommunities.org/legacy/testimonials/

OCTOBER IS LEGACY MONTH!



THE DON GUANELLA AND DIVINE PROVIDENCE Sustainability Endowment Fund

The DGDP Sustainability Endowment Fund helps guarantee that our mission of providing loving care and dignity for individuals with physical, intellectual, and mental disabilities will always have the funding it needs to serve this incredibly special population.

Recently established with The Catholic Foundation of Greater Philadelphia (CFGP), this fund helps to assure that those in our care continue to receive the services, technology, and programs needed to provide the best possible quality of life experiences today and always. It also provides an opportunity for our generous supporters to create their legacy of compassion with DGDP.

To make a gift please visit **thecfgp.org/dgdpendowment**.

October 24th is the feast day of St. Don Guanella, whose legacy of love and care for individuals with physical and mental disabilities lives on at the Communities of Don Guanella and Divine Providence. It is for that reason that we are establishing October as **Legacy month**.

You can create your legacy with DGDP and become a part of our Saint Luigi Guanella Legacy Society by including us as a bequest in your will. Making a planned gift is easy and assures you will always be part of the work we do.

For more information, please visit **dgdpcommunities.org/legacy** or contact us at **dgdp@thecfgp.org**.

